

VERSION 7.2.6

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# CALYX RIM

Data Migration Document



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## Introduction

This document provides all migration requirements for the standard migration of Calyx RIM 7.2.5 to Calyx RIM 7.2.6.

## Technical Administration Updates

### DMS Server Management

Upon migration the servers with FileSystem Server Type become deactivated.

### DMS Repository Management

For already existing Documentum repositories user should set Basic Authentication Type unless specified otherwise.

Upon migration the existing repositories with FileSystem or Secure FileSystem Server Type become deactivated.

As part of migration, after running migration script and after updating Secured Filesystem configuration user should create Secured Filesystem repository manually.

## Entities Updates

### All locations to Filesystem

The locations are getting updated to use protocol smb. Server path is replaced to Repository name. For example, before migration some share was defined as //server\_name/server\_folder. After migration the same part of location is changed to smb://repository\_name. Also, previously existing File System repository needs to be added as repository with Server Type set to Secured File System and Active Flag is set to Yes.

List of updated locations, by entity:

1. Assembly:
  - a. Reference Location
  - b. Electronic Output Location
  - c. Paper Output Location
  - d. Auxillary Output Location
2. Leaf:
  - a. Published Output Location

3. Document
  - a. Source Location
4. Link
  - a. Target??
5. Volume
  - a. Last Published Location
6. Cover Page\CP Settings
  - a. Cover Page Template
7. Tab
  - a. Location
8. TOC\TOC Settings
  - a. TOC Definition File
  - b. TOC Generation location
9. Publishing Settings
  - a. Preview Location
  - b. In-Process Rendition Location
10. Overlays\Overlay Settings
  - a. Overlay Template File
11. Attached Document
  - a. Content Link
12. Registration Attachment
  - a. Attachment Link
13. Reference
  - a. Reference Link
  - b. Origination Link
  - c. Action Link
14. PDS Label
  - a. Label Reference
15. XEVMPD message
16. Certificate Master File Values
  - a. Content Link

## Configuration Updates

As part of migration procedure DTD location, Workflows location, and import XEVMPD location are getting updated to conform new format.



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